

**NOTE**

**STANDALONE: FOR THE YEAR**

(Rs. in Crores)

Particulars	FY13*	FY12
<b>TURNOVER</b>	<b>595</b>	<b>1332</b>
<b>PBT ( Excl. Exceptional Item )</b>	<b>42^</b>	<b>110</b>
<b>PAT( Excl. Exceptional Item )</b>	<b>35^</b>	<b>70</b>

\* The FY 13 figures pertains to only Gear business and hence they are not comparable with the previous year figures.

^ This does not include Exceptional item of Rs. 26.68 Cr. (loss) arising on slump sale of MHE undertaking as per the Scheme approved by Hon'ble High Court of Gujarat.

**ORDER BOOKED & UNEXECUTED ORDER**

(Rs in Crores)

<b>ELECON ENG.CO. LTD</b>	<b>Up to 30<sup>th</sup> Apr 2013 FY 13-14*</b>	<b>FY 12-13*</b>	<b>FY 11-12*</b>
<b>ORDER BOOKED FOR THE YEAR</b>	<b>43</b>	<b>514</b>	<b>607</b>
<b>UNEXECUTED ORDER ( As ON)</b>	<b>218</b>	<b>206</b>	<b>324</b>

\* Post restructuring Order booked & Unexecuted orders includes Gear Business only.

**ELECON ENGINEERING COMPANY LTD.**  
23<sup>rd</sup> May, 2013

**QUARTERWISE ORDERBOOKED & UNEXECUTED ORDER**

(Rs. in Crores)

ELECON ENG.CO. LTD	Mar - 10	Jun- 10	Sep- 10	Dec- 10	Mar -11	Jun- 11	Sep- 11	Dec- 11	Mar -12	Jun- 12	Sep- 12	Dec- 12	Mar- 13
<b>ORDER BOOKED*</b>	140	198	150	151	174	167	153	118	169	148	115	120	131
<b>UNEXECUT ED ORDER*</b>	254	340	346	336	334	389	371	331	324	339	293	284	206

\* Post restructuring Order booked & Unexecuted orders includes Gear Business only.

**CONSOLIDATED FINANCIALS ARE AS UNDER:-**

**Consolidated**

(Rs. In Crores)

Particulars (TURNOVER)	FY13*	FY12
<b>ELECON EPC PROJECTS LTD. (MHE BUSINESS)</b>	663	754
<b>ELECON ENG. CO. LTD. ( GEAR BUSINESS )</b>	825	829
<b>OTHERS</b>	39	30
<b>TOTAL</b>	1527	1613

(Rs. in Crores)

Particulars	FY13*	FY12
<b>TURNOVER</b>	1527	1613
<b>PBT ( Before Exceptional Item )</b>	77^	103
<b>PAT ( Before Exceptional Item )</b>	56^	61

\* Post restructuring Financials.

^ This does not include Exceptional item of Rs. 26.68 Cr. (loss) arising on slump sale of MHE undertaking as per the Scheme approved by Hon'ble High Court of Gujarat.

**To achieve the objectives, like management focus, enhanced flexibility, attribution of appropriate risk and valuation to different business based on their respective risk return profile and cash flows, greater visibility on the performance of individual businesses and increase in ability to raise funds for both businesses which would enhance shareholders' value, the Board of Directors of the Company at its Board Meeting held on 31.07.2012 approved the Scheme of Arrangement under sections 391 to 394 of the Companies Act, 1956 between Prayas Engineering Limited ('PEL) and EMTICI Engineering Limited (EMTICI) and Elecon Engineering Company Limited (EECL) and Elecon EPC Projects Ltd., (Formerly known as Aakaish Projects Limited) (EEPL).**

**The shareholders, secured creditors and unsecured creditors also approved the Scheme of Arrangement at their respective meetings.**

**The Hon'ble High Court of Gujarat approved the Scheme of Arrangement vide its order dated 21<sup>st</sup> December, 2012. The appointed date of the Scheme was 1<sup>st</sup> April, 2012 & the certified copy of the order has been filed with ROC on 1<sup>st</sup> April, 2013. Consequently the Scheme has become effective w.e.f. 1<sup>st</sup> April, 2013.**

**In the FY13 under review, addition of Rs. 106 Crores have been done in the Fixed Assets by way of capitalisation. Out of which Rs. 100 Crores is pertaining to Elecon Gear and Rs. 6 Crores is pertaining to Prayas Gear.**

**The Board of Directors at its meeting held on 23<sup>rd</sup> May, 2013 recommended dividend of Rs. 1/- per Equity Share of Rs. 2 each.**

**Market Capitalization as on 22<sup>nd</sup> May, 2013 was around Rs. 370 Crores.**