

9th October, 2020

To,

The Manager (Listing),
The BSE Ltd.
Mumbai

Company's Scrip Code: 505700

Sub : Half Yearly Statement containing details of ISIN of Debt Securities i.e. Senior, Secured, Rated, Listed, Redeemable Non-convertible Debentures as on September 30, 2020

Ref : SEBI Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification circular no CIR/DDHS/P/59/2018 dated March 29, 2018

Dear Sir/Madam,

Pursuant to SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification circular no CIR/DDHS/P/59/2018 dated March 29, 2018, please find enclosed herewith a statement containing the data of ISINs for debt securities namely Senior, Secured, Rated, Listed, Redeemable Non-convertible Debentures issued by the Company under SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and amendments thereof on Private Placement basis for the half year (April, 2020 to September, 2020) ended on 30th September, 2020.

You are requested to take above on your records.

Thanking you,

Yours faithfully,
For Elecon Engineering Company Limited,



Bharti Isarani
Company Secretary & Compliance Officer



Encl.: As above



Cranes



Rubber Industry



Marine Industry



Plastic Industry



Power Industry



Steel Industry



Sugar Industry



Mining



Cement Industry

Gearing industries. Gearing economies.

ELECON ENGINEERING COMPANY LIMITED
Reporting and Monitoring Requirement Half yearly as on 30.09.2020

Script Code	505700
Financial Year	2020-2021
Period for which information is being submitted (Apr-Sep/Oct-Mar):	April, 2020 - September, 2020
Listed on	BSE Limited
Name of Debt Security	Senior Secured Rated Listed Redeemable Non-convertible Debentures

Name of the issuer	Series	ISIN number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency		Embedded option if any	Total Amount issued (Rs.)	Amount Outstanding (Rs.)
						For Interest Frequency Payment	For Principal - Redemption Frequency payment			
ELECON ENGINEERING COMPANY LIMITED	Series I	INE205B07046	01.03.2019	36 Months from Deemed Date of Allotment/28.02.2022	12.25% Per Annum	Quarterly	Seven Equal Quarterly installments after moratorium period	Not Applicable	10,00,00,000	#8,57,14,286
ELECON ENGINEERING COMPANY LIMITED	Series II	INE205B07038	01.03.2019	60 Months from Deemed Date of Allotment / 29.02.2024	12.25% Per Annum	Quarterly	Eight Equal Quarterly installments after moratorium period	Any date subsequent to the end of 48 months from the Deemed date of Allotment of the Initial Tranche on which the Put Option may be exercised	*90,00,00,000	##90,00,00,000

* denotes that the NCDs were issued at discount i.e. at 1.8% of Face value of Rs. 10,00,000

denotes that the NCDs will be redeemed at Premium payable such that the total consideration paid upon redemption results in a XIRR of 13.41% over the face value of the debentures being redeemed. However, on 1st August, 2020, Principle amount of Rs. 1,42,85,714.00 was paid for Series I towards 1st installment.

denotes that the NCDs will be redeemed at Premium payable such that the total consideration paid upon redemption results in a XIRR of 16.77% over the face value of the debentures being redeemed.

