

29th June, 2020

To,

The Manager (Listing),
The BSE Ltd.
Mumbai

Company's Scrip Code: 505700

Sub : Intimation under Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Regulations")

Dear Sir/Madam,

With reference to the subject referred regulation, we submit herewith a Certificate from the Debenture Trustee certifying that they have taken note of information with respect to the contents required under Regulation 52(4) of the Regulations, with respect to 12.50% Senior Secured Rated Listed Redeemable Non-Convertible Debentures ('NCDs') issued by the Company on private placement basis of Rs. 100 crores.

Kindly, take the above on your record.

Thanking you.

Yours faithfully,
For Elecon Engineering Company Limited,



Bharti Isarani
Company Secretary & Compliance Officer



Encl : As above



Cranes



Rubber Industry



Marine Industry



Plastic Industry



Power Industry



Steel Industry



Sugar Industry



Mining



Cement Industry

Gearing industries. Gearing economies.

June 29, 2020

To,
Elecon Engineering Company Limited,
Anand-Sojitra Road,
Vallabh Vidyanagar
Gujarat – 388 120

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2020

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulations (4) and (5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities, we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Secured Rated Listed, Redeemable, Non-Convertible Debentures issue raised of Rs. 100 crores of Elecon Engineering Company Limited (“**Company**”).

With reference to above, we have received the following documents and have noted its contents without verification:

1. Financial Results for the year ended March 31, 2020.
2. Information in accordance with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Yours sincerely,
For Vistra ITCL (India) Limited,



Authorized Signatory

Place: Mumbai

Registered office:

The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

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Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507