

Introductory sub-table (I)(a)

Name of the Company: ELECON ENGINEERING COMPANY LTD.

Scrip Code, Name of the scrip, class of security:

Quarter ended: 31ST MARCH, 2012

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---------------------------------|-------------------------------------|---|---|
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total - D | 0 | 0.00 | 0.00 |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|---|--------------------------------------|--|---|
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total - E | 0 | 0.00 | 0.00 |

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---------------------------------|------------------------|--|---|
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total - F | 0 | 0.00 | 0.00 |

| | | | |
|--|-----------------|-------------|---------------|
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | 92861510 | 0.00 | 100.00 |
|--|-----------------|-------------|---------------|

| Statement Showing Shareholding Pattern | | | | | | | | |
|--|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| | | | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 6 | 2122999 | 2122999 | 2.29 | 2.29 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 8 | 40585720 | 40585720 | 43.71 | 43.71 | 8874850 | 21.87 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e-i) | | | | | | | | |
| (e-ii) | | | | | | | | |
| | Sub Total(A)(1) | 14 | 42708719 | 42708719 | 45.99 | 45.99 | 8874850 | 20.78 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d-i | | | | | | | | |
| d-ii | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 14 | 42708719 | 42708719 | 45.99 | 45.99 | 8874850 | 20.78 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 15 | 12329829 | 12329829 | 13.28 | 13.28 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 10 | 53585 | 29645 | 0.06 | 0.06 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 1 | 278648 | 278648 | 0.30 | 0.30 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 8 | 1359222 | 1359222 | 1.46 | 1.46 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Any Other (specify) - OBC | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h-i) | | | | | | | | |
| (h-ii) | | | | | | | | |
| | Sub-Total (B)(1) | 34 | 14021284 | 13997344 | 15.10 | 15.10 | 0 | 0.00 |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 627 | 8116368 | 8082693 | 8.74 | 8.74 | 0 | 0.00 |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 51562 | 22874204 | 19042709 | 24.63 | 24.63 | 0 | 0.00 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 24 | 3169410 | 2987540 | 3.41 | 3.41 | 0 | 0.00 |
| (c) | Any Other (specify)- HUF | 332 | 525615 | 525615 | 0.57 | 0.57 | 0 | 0.00 |
| (c-i) | Clearing Members | 206 | 254860 | 254860 | 0.27 | 0.27 | 0 | 0.00 |
| (c-ii) | Non Resident Indian ((Repatriable) | 520 | 688784 | 688784 | 0.74 | 0.74 | 0 | 0.00 |
| (C-iii) | Non Resident Indian (Non-Repatriable) | 144 | 107138 | 104108 | 0.12 | 0.12 | 0 | 0.00 |
| (C-iv) | Trust | 5 | 3000 | 3000 | 0.00 | 0.00 | 0 | 0.00 |
| (C-v) | Directors & their Relatives | 4 | 366986 | 366986 | 0.40 | 0.40 | 0 | 0.00 |
| (C-vi) | Market Maker | 18 | 25142 | 25142 | 0.03 | 0.03 | 0 | 0.00 |

| | | | | | | | | |
|------------|---|--------------|-----------------|-----------------|---------------|---------------|----------------|-------------|
| | Sub-Total (B)(2) | 53442 | 36131507 | 32081437 | 38.91 | 38.91 | 0 | 0.00 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 53476 | 50152791 | 46078781 | 54.01 | 54.01 | 0 | 0.00 |
| (B) | TOTAL (A)+(B) | 53490 | 92861510 | 88787500 | 100.00 | 100.00 | 8874850 | 9.56 |
| | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (C) | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 1 | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 2 | Sub-Total (C) | 0 | 0 | 0 | | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 53490 | 92861510 | 88787500 | 100.00 | 100.00 | 8874850 | 9.56 |

| Sr.No | Notes |
|-------|-------|
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| 9 | |

(I)(b) **Statement showing holding of Securities (including shares, warrants, convertible securities) of persons belong to the Category “Promoter and Promoter Group”**

| Sr. No. | Name of the shareholder | Total shares held | | Emcumbered Shares (*) | | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants & convertible securities) as a % of diluted share capital |
|---------|--|-------------------|---------------------------------------|-----------------------|--------------------|---|-------------------------|---|--|---|--|
| | | Number of shares | As a % of grand total (A) +(B) +(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Numbers of Warrant Held | As a % total number of warrants of the same class | Numbers of Convertible Securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | EMTICI ENGINEERING LIMITED | 21647677 | 23.31 | 7367000 | 34.03 | 7.93 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | PRAYAS ENGINEERING LIMITED | 10078471 | 10.85 | 1507850 | 14.96 | 1.62 | | | | | |
| 3 | POWER BUILD LIMITED | 15960 | 0.02 | 0 | 0.00 | 0.00 | | | | | |
| 4 | BIPRA INVESTMENTS AND TRUSTS PRIVATE LTD. | 1687280 | 1.82 | 0 | 0.00 | 0.00 | | | | | |
| 5 | DEVKISHAN INVESTMENTS PRIVATE LIMITED | 453220 | 0.49 | 0 | 0.00 | 0.00 | | | | | |
| 6 | ELECON INFORMATION TECHNOLOGY LIMITED | 250805 | 0.27 | 0 | 0.00 | 0.00 | | | | | |
| 7 | K B INVESTMENTS PRIVATE LIMITED | 5691265 | 6.13 | 0 | 0.00 | 0.00 | | | | | |
| 8 | AKAAISH MECHATRONICS LIMITED | 761042 | 0.82 | 0 | 0.00 | 0.00 | | | | | |
| 9 | TARUNA PATEL | 143307 | 0.15 | 0 | 0.00 | 0.00 | | | | | |
| 10 | PRAYASVIN BHANUBHAI PATEL | 405182 | 0.44 | 0 | 0.00 | 0.00 | | | | | |
| 11 | PRAYASVIN BHANUBHAI PATEL | 99962 | 0.11 | 0 | 0.00 | 0.00 | | | | | |
| 12 | PRAYASVIN BHANUBHAI PATEL | 36000 | 0.04 | 0 | 0.00 | 0.00 | | | | | |
| 13 | PRAYASVIN B. PATEL(On behalf of Bhanubhai I. Patel - HUF | 227490 | 0.24 | 0 | 0.00 | 0.00 | | | | | |
| 14 | TRUPTI PRADIP PATEL | 1211058 | 1.30 | 0 | 0.00 | 0.00 | | | | | |
| | | | | | | | | | | | |
| | TOTAL | 42708719 | 45.99 | 8874850 | 20.78 | 9.56 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Person Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants & convertible securities) as a % of diluted share capital |
|--------------|--|------------------|--|-------------------------|---|--|---|--|
| | | | | Numbers of Warrant Held | As a % total number of warrants of the same class | Numbers of Convertible Securities held | As a % total number of convertible securities of the same class | |
| | | | | | | | | |
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| 7 | | | | | | | | |
| 8 | | | | | | | | |
| 9 | | | | | | | | |
| 10 | | | | | | | | |
| TOTAL | | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

NOT APPLICABLE

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1 | | | 0.00 |
| 2 | | | 0.00 |
| 3 | | | 0.00 |
| 4 | | | 0.00 |
| 5 | | | 0.00 |
| 6 | | | 0.00 |
| 7 | | | 0.00 |
| 8 | | | 0.00 |
| 9 | | | 0.00 |
| | | | |
| TOTAL | | 0 | 0.00 |

NOT APPLICABLE

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | NIL | 0 | 0 | 0.00 |
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| 9 | | | | |
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| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

NOT APPLICABLE

