

April 6, 2015

To,

The Manager (Listing),
The Bombay Stock Exchange Ltd.
Mumbai

The Manager (Listing),
National Stock Exchange of India Ltd.
Mumbai

Dear Sir,

Sub: Clause 35 of the Listing Agreement

Pursuant to Clause 35 and other applicable clauses of the Listing Agreement, we enclose herewith Distribution Schedule for the quarter ended on March 31, 2015.

Kindly take the same on your record and acknowledge the receipt.

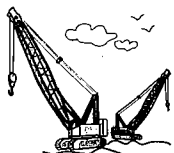
Thanking you,

Yours faithfully,
For Elecon Engineering Company Ltd.



Paresh Shukla
Company Secretary

Encl: a/a



Cranes



Rubber Industry



Marine Industry



Plastic Industry



Power Industry



Steel Industry



Sugar Industry



Mining



Cement Industry

Gearing industries. Gearing economies.

Introductory sub-table (I)(a)

Name of the Company: ELECON ENGINEERING COMPANY LTD.

Scrip Code, Name of the scrip, class of security: BSE :- 505700 NSE :- ELECON

Quarter ended: 31ST MARCH, 2015

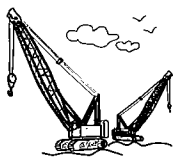
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---------------------------------|-----------------|---------------------------------|--|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |

| | | | |
|--|------------------|----------|------------|
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 108935843 | 0 | 100 |
|--|------------------|----------|------------|

For Elecon Engineering Co. Ltd.


 Company Secretary


Cranes



Rubber Industry



Marine Industry



Plastic Industry



Power Industry



Steel Industry



Sugar Industry



Mining



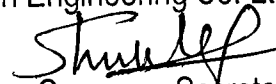
Cement Industry

Gearing industries. Gearing economies.

Statement Showing Shareholding Pattern

| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|------------------------------|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| | | | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)* 100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)* 100 |
| (A) | Shareholding of Promoter and | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 6 | 3176874 | 3176874 | 2.92 | 2.92 | 0.00 | 0.00 |
| (b) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 10 | 59165553 | 59165553 | 54.31 | 54.31 | 6336000 | 10.71 |
| (d) | Financial Institutions/ Banks | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e-i) | Trust | 1 | 928492 | 928492 | 0.85 | 0.85 | 0.00 | 0.00 |
| (e-ii) | | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | | | | | | | | |
| | | | | | | | | |
| | Sub Total(A)(1) | 17 | 63270919 | 63270919 | 58.08 | 58.08 | 6336000 | 10.01 |
| | | | | | | | | |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| b | Bodies Corporate | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| c | Institutions | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| d | Qualified Foreign Investor | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| e | Any Others(Specify) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| e-i | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| e-ii | | | | | | | | |
| | | | | | | | | |
| | Sub Total(A)(2) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | | | | | | | | |
| | Total Shareholding of Promoter and | 17 | 63270919 | 63270919 | 58.08 | 58.08 | 6336000 | 10.01 |
| | | | | | | | | |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 10 | 3954447 | 3954447 | 3.63 | 3.63 | 0.00 | 0.00 |
| (b) | Financial Institutions / Banks | 8 | 163531 | 139591 | 0.15 | 0.15 | 0.00 | 0.00 |
| © | Central Government/ State Government(s) | 1 | 278648 | 278648 | 0.26 | 0.26 | 0.00 | 0.00 |
| (d) | Venture Capital Funds | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Insurance Companies | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (f) | Foreign Institutional Investors | 6 | 494071 | 494071 | 0.45 | 0.45 | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (h) | Qualified Foreign Investor | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (i) | Any Other (specify) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (i-ii) | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (i-ii) | | | | | | | | |
| | | | | | | | | |
| | Sub-Total (B)(1) | 25 | 4890697 | 4866757 | 4.49 | 4.49 | 0.00 | 0.00 |

For Elecon Engineering Co. Ltd.


 Company Secretary


| | | | | | | | | |
|------------|---|--------------|------------------|------------------|---------------|---------------|----------------|-------------|
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 606 | 4971260 | 4939355 | 4.56 | 4.56 | 0.00 | 0.00 |
| (b) | Individuals | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 45490 | 27613902 | 24841172 | 25.35 | 25.35 | 0.00 | 0.00 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 33 | 4716021 | 4534151 | 4.33 | 4.33 | 0.00 | 0.00 |
| (c) | Qualified Foreign Investor | | | | 0.00 | 0.00 | 0.00 | 0.00 |
| (d) | Any Other (specify) | | | | 0.00 | 0.00 | 0.00 | 0.00 |
| (d-i) | HUF | 226 | 376478 | 376478 | 0.35 | 0.35 | 0.00 | 0.00 |
| (d-ii) | Clearing Members | 355 | 1498918 | 1498918 | 1.38 | 1.38 | 0.00 | 0.00 |
| (d-iii) | Non-Resident (Repatriable) | 426 | 828498 | 828498 | 0.76 | 0.76 | 0.00 | 0.00 |
| (d-iv) | Non-Resident (Non-Repatriable) | 143 | 237700 | 237310 | 0.22 | 0.22 | 0.00 | 0.00 |
| (d-v) | Trust | 1 | 1000 | 1000 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d-vi) | Directors & Their Relatives | 6 | 449211 | 449211 | 0.41 | 0.41 | 0.00 | 0.00 |
| (d-vii) | Market Maker | 17 | 81239 | 81239 | 0.07 | 0.07 | 0.00 | 0.00 |
| | Sub-Total (B)(2) | 47303 | 40774227 | 37787332 | 37.43 | 37.43 | 0.00 | 0.00 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 47328 | 45664924 | 42654089 | 41.92 | 41.92 | 0.00 | 0.00 |
| | TOTAL (A)+(B) | 47345 | 108935843 | 105925008 | 100.00 | 100.00 | 0.00 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 2 | Public | | | | | | | |
| | Sub-Total (C) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 47345 | 108935843 | 105925008 | 0.00 | 100.00 | 6336000 | 5.82 |

For Elecon Engineering Co. Ltd.


 Company Secretary

| Sr.No | Notes |
|-------|-------|
| 1 | |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |

For Elecon Engineering Co. Ltd.


Company Secretary

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrant and convertible securities) a % of diluted share capital |
|---------|---|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | EMTICI ENGINEERING LIMITED | 26775669 | 24.58 | 6336000 | 23.66 | 5.82 | | 0 | | 0 | |
| 2 | PRAYAS ENGINEERING LIMITED | 11166394 | 10.25 | 0 | 0.00 | 0.00 | | 0 | | 0 | |
| 3 | POWER BUILD PRIVATE LIMITED | 15960 | 0.01 | 0 | 0.00 | 0.00 | | 0 | | 0 | |
| 4 | BIPRA INVESTMENTS AND TRUSTS PRIVATE LTD. | 5876621 | 5.39 | 0 | 0.00 | 0.00 | | 0 | | 0 | |
| 5 | DEVKISHAN INVESTMENTS PRIVATE LIMITED | 1195779 | 1.10 | 0 | 0.00 | 0.00 | | 0 | | 0 | |
| 6 | ELECON INFORMATION TECHNOLOGY LIMITED | 1946624 | 1.79 | 0 | 0.00 | 0.00 | | 0 | | 0 | |
| 7 | K B INVESTMENTS PRIVATE LIMITED | 10081125 | 9.25 | 0 | 0.00 | 0.00 | | 0 | | 0 | |
| 8 | AKAAISH MECHATRONICS LIMITED | 1786187 | 1.64 | 0 | 0.00 | 0.00 | | 0 | | 0 | |
| 9 | SPECIALITY WOODPACK PRIVATE LIMITED | 160597 | 0.15 | 0 | 0.00 | 0.00 | | 0 | | 0 | |
| 10 | WIZARD FINCAP LIMITED | 160597 | 0.15 | 0 | 0.00 | 0.00 | | 0 | | 0 | |
| 11 | PRAYASVIN BHANUBHAI PATEL | 99962 | 0.09 | 0 | 0.00 | 0.00 | | 0 | | 0 | |
| 12 | PRAYASVIN BHANUBHAI PATEL/TARUNA P. PATEL | 36019 | 0.03 | 0 | 0.00 | 0.00 | | 0 | | 0 | |
| 13 | PRAYASVIN BHANUBHAI PATEL | 1190529 | 1.09 | 0 | 0.00 | 0.00 | | 0 | | 0 | |
| 14 | PRAYASVIN B. PATEL (On behalf of Bhanubhai I. Patel -HUF) | 227490 | 0.21 | 0 | 0.00 | 0.00 | | 0 | | 0 | |
| 15 | TARUNA PATEL | 191816 | 0.18 | 0 | 0.00 | 0.00 | | 0 | | 0 | |
| 16 | TRUPTI PRADIP PATEL | 1431058 | 1.31 | 0 | 0.00 | 0.00 | | 0 | | 0 | |
| 17 | PRAYASVIN B. PATEL(C/O S.I.PATEL TRUST) | 928492 | 0.85 | 0 | 0.00 | 0.00 | | 0 | | 0 | |
| | TOTAL | 63270919 | 58.08 | 6336000 | 10.01 | 5.82 | | 0 | | 0 | |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

For Elecon Engineering Co. Ltd.

Shubh
Company Secretary

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | UTI- INFRASTRUCTURE FUND | 1650000 | 1.51 | | 0 | | 0 | |
| | | | | | 0 | | 0 | |
| | | | | | 0 | | 0 | |
| | | | | | 0 | | 0 | |
| | | | | | 0 | | 0 | |
| | | | | | 0 | | 0 | |
| | | | | | 0 | | 0 | |
| TOTAL | | 1650000 | 1.51 | 0 | 0 | 0 | 0 | 0 |

For Elecon Engineering Co. Ltd.

Shival
Company Secretary

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | | | | | | | | |
| 2 | | | | | | | | |
| 3 | | | | | | | | |
| 4 | | | | | | | | |
| 5 | | | | | | | | |
| 6 | | | | | | | | |
| 7 | | | | | | | | |
| 8 | | | | | | | | |
| 9 | | | | | | | | |
| 10 | | | | | | | | |
| TOTAL | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |

NOT APPLICABLE

For Elecon Engineering Co. Ltd.

Shankar
Company Secretary

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1 | | | |
| 2 | | | |
| 3 | | | |
| 4 | | | |
| 5 | | | |
| 6 | | | |
| 7 | | | |
| 8 | | | |
| 9 | | | |
| | | | |
| | | | |
| TOTAL | | 0 | 0.00 |

NOT APPLICABLE

For Elecon Engineering Co. Ltd.

Shualey
Company Secretary

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

NOT APPLICABLE

For Elecon Engineering Co. Ltd.


Shivald
Company Secretary

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| TOTAL | | | 0 | 0.00 |

NOT APPLICABLE

Total shares (including

For Elecon Engineering Co. Ltd.

 Company Secretary